

EPLF

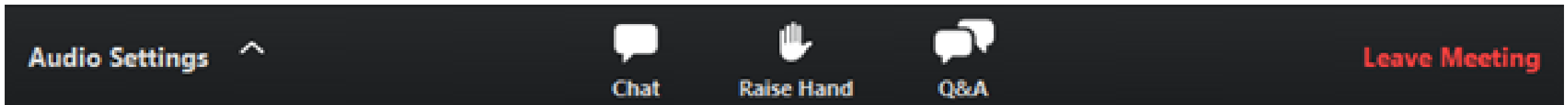
**Annual Press Conference
25 February 2022**



Meeting etiquette

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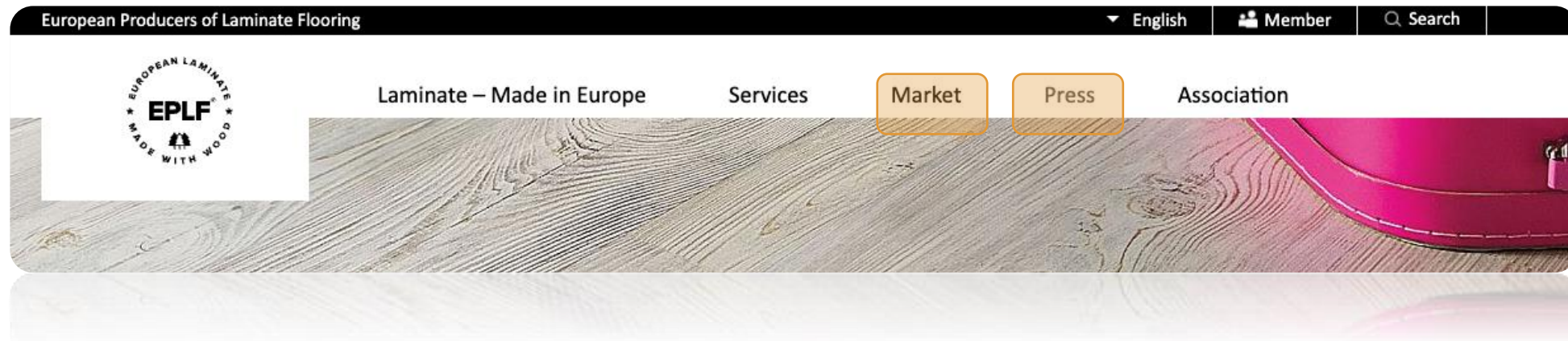
- Your **video and microphone are not activated.**
- Participation is encouraged:
 - Q&A box or Chat to ask questions.
 - Raise Hand to speak and activate your video/microphone when you have the floor.



Practicalities

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- Our press releases will be sent to all journalists after the press conference in DE, EN, FR and NL.
- All materials will be posted on our website in the press and market sections:



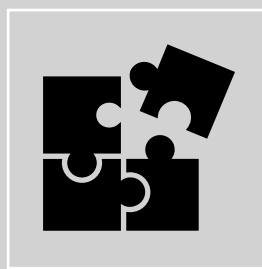
Highlights of 2021

Max von Tippelskirch, Swiss Krono
President

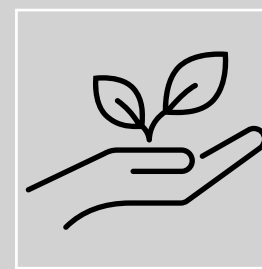
2021 was marked by ...



Growth



Innovation



Sustainability



[EPLF® I Made With Wood - YouTube](#)

Outreach to European Commission



- Building the case for reuse of raw materials
- Endorsement of EPF position paper on the SPI.



Laminate is recyclable!

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- Innovation and research:
 - At company level
 - At EU level (CISUFLO)

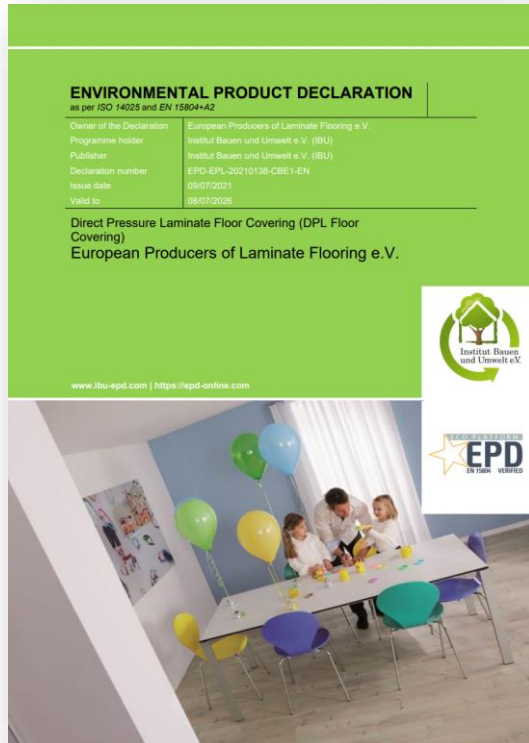


Technical update

Eberhard Herrmann, Classen
Convenor Technical Committee

Updated Environmental Product Declaration (EPD) > July 2026

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- Low Carbon Footprint
- Local sourcing to reduce impact of transport
- On track to achieve carbon-neutrality by 2050!

SAME AMOUNT OF CO₂



20m² living room

=



Fossil-powered car over
1500km at 5l/100km

Standardisation

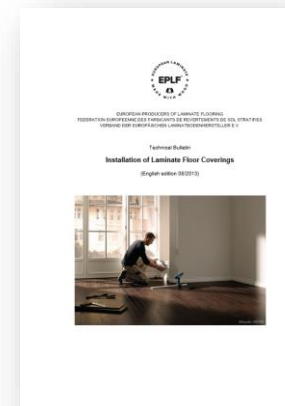
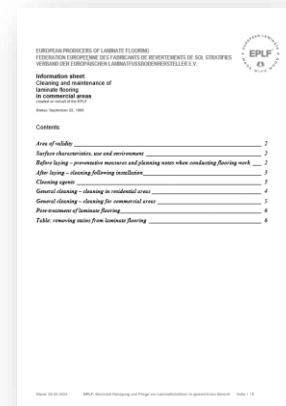
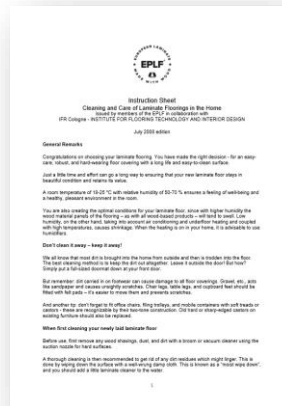
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- **Combination of 3 laminate flooring standards into one – EN 13329 (combined with EN 14978 and EN 15468)**
- **Castor Chair testing (EN ISO 4918) of the flooring system now with underlay > to improve durability**
- **Clarification of technical base to claim “water resistance” (ISO 4760)**

Update of Technical Bulletins

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- **Four Bulletins** are in the process of being updated: installation, cleaning and maintenance and underlay materials.
- New requirements regarding the emission of **walking noise for underlays** are in discussion.



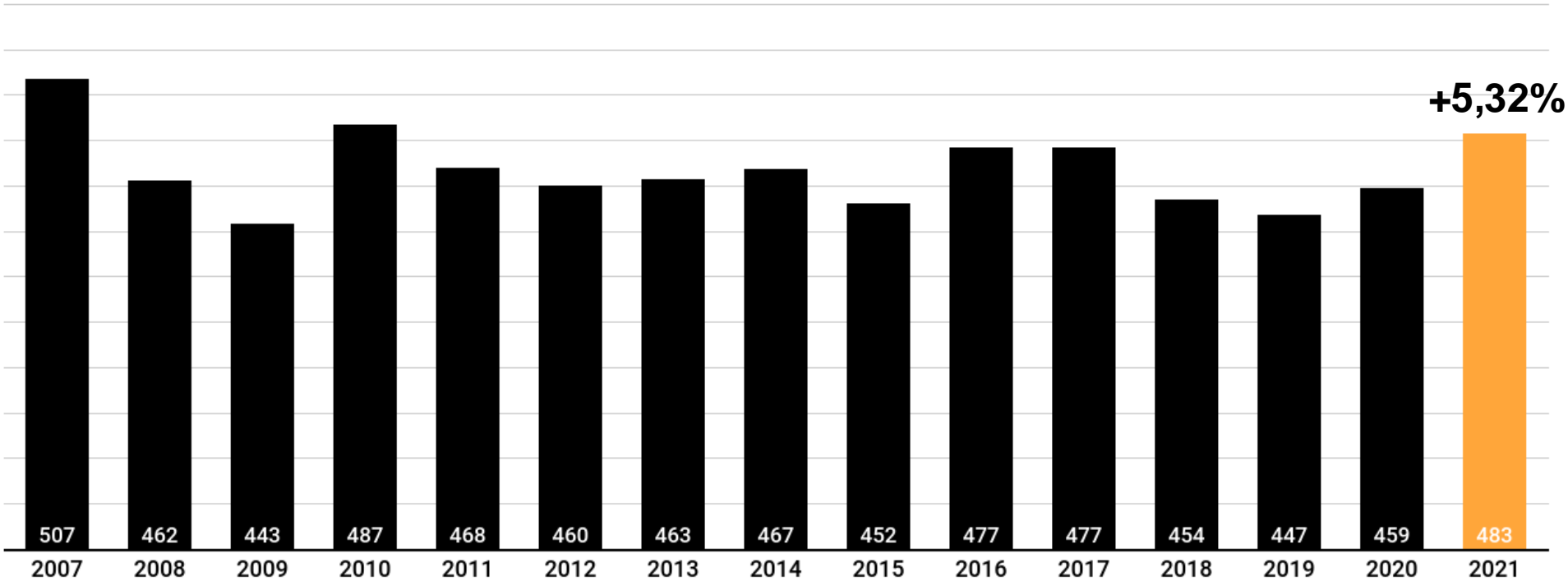
Sales figures 2021

Ruben Desmet, Unilin

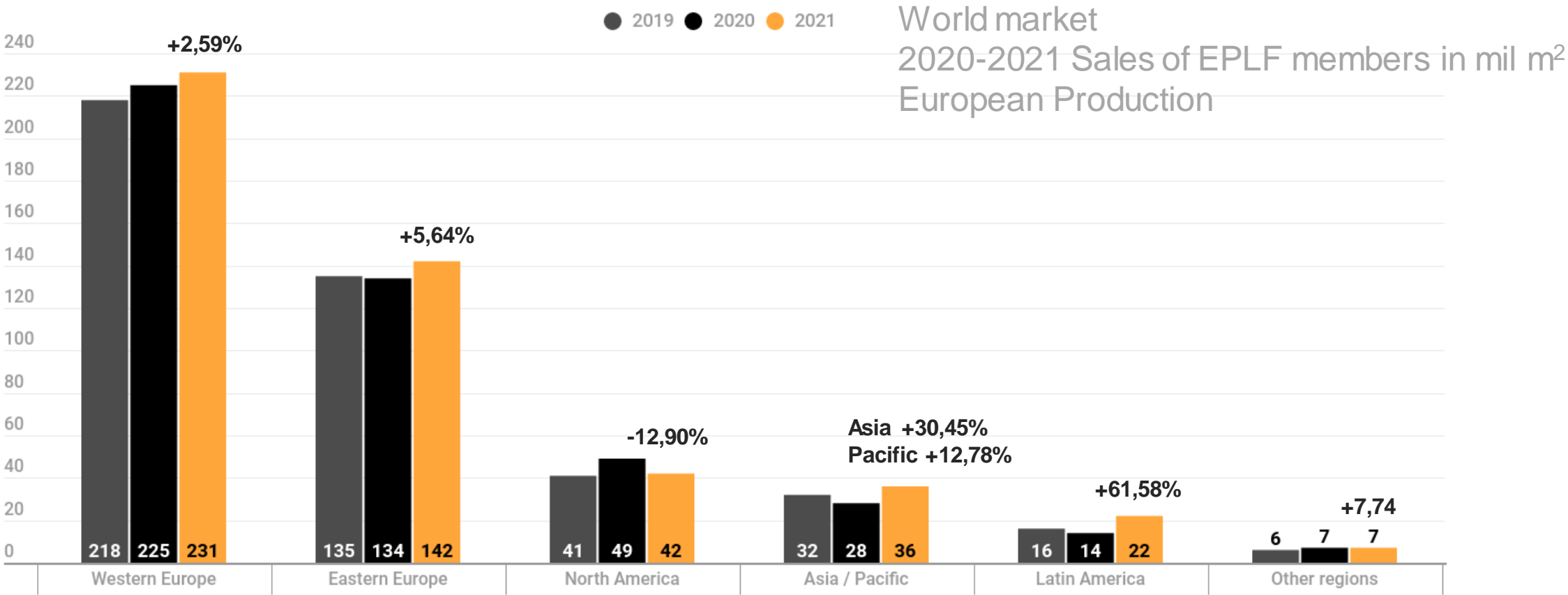
Vice President and Convenor Markets & Image Committee

Best year since 2010

World market
2007-2021 Sales of EPLF members in mil m²
European Production



Western Europe remains the strongest market



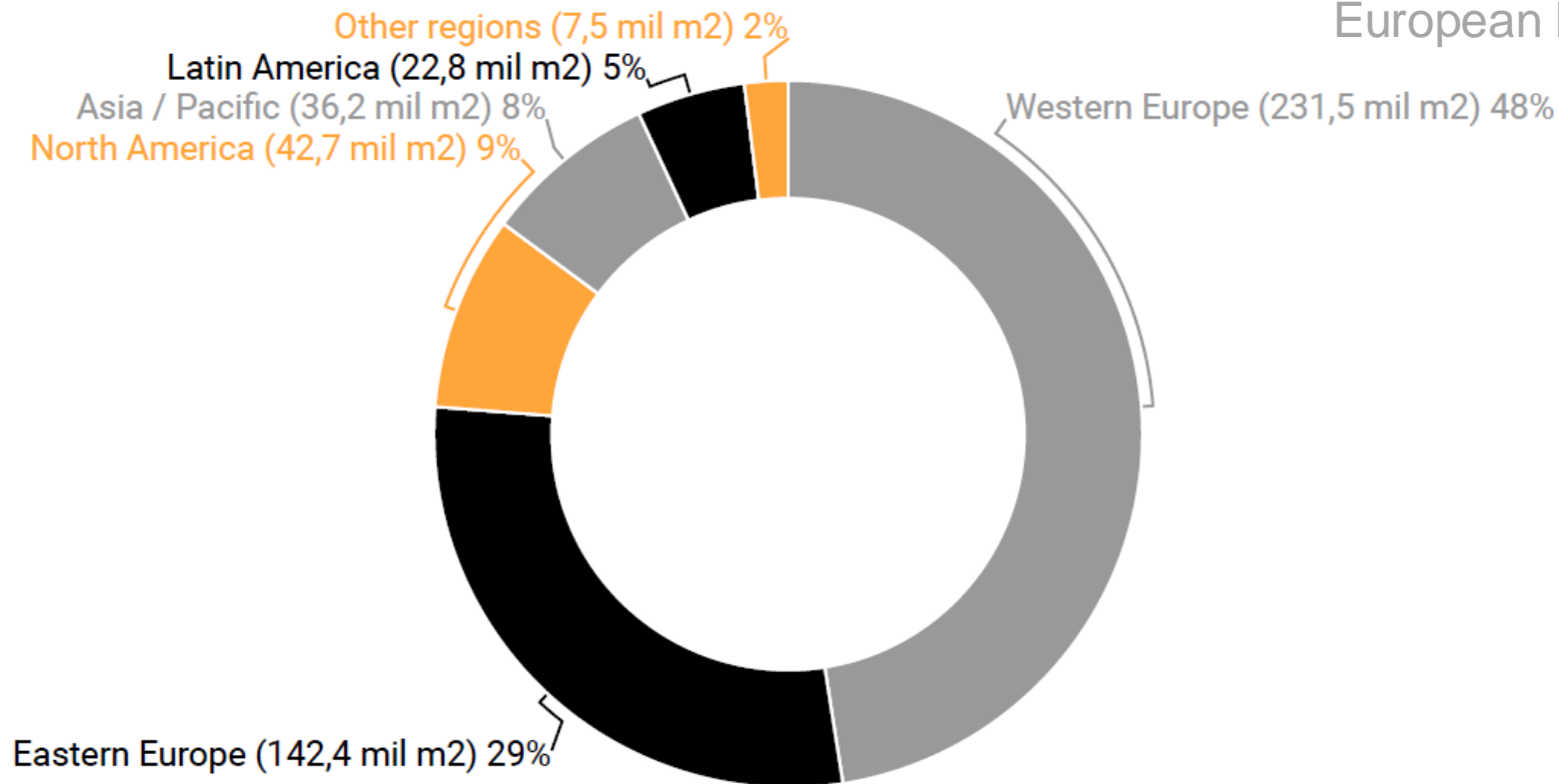
EPLF members are global players

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World market

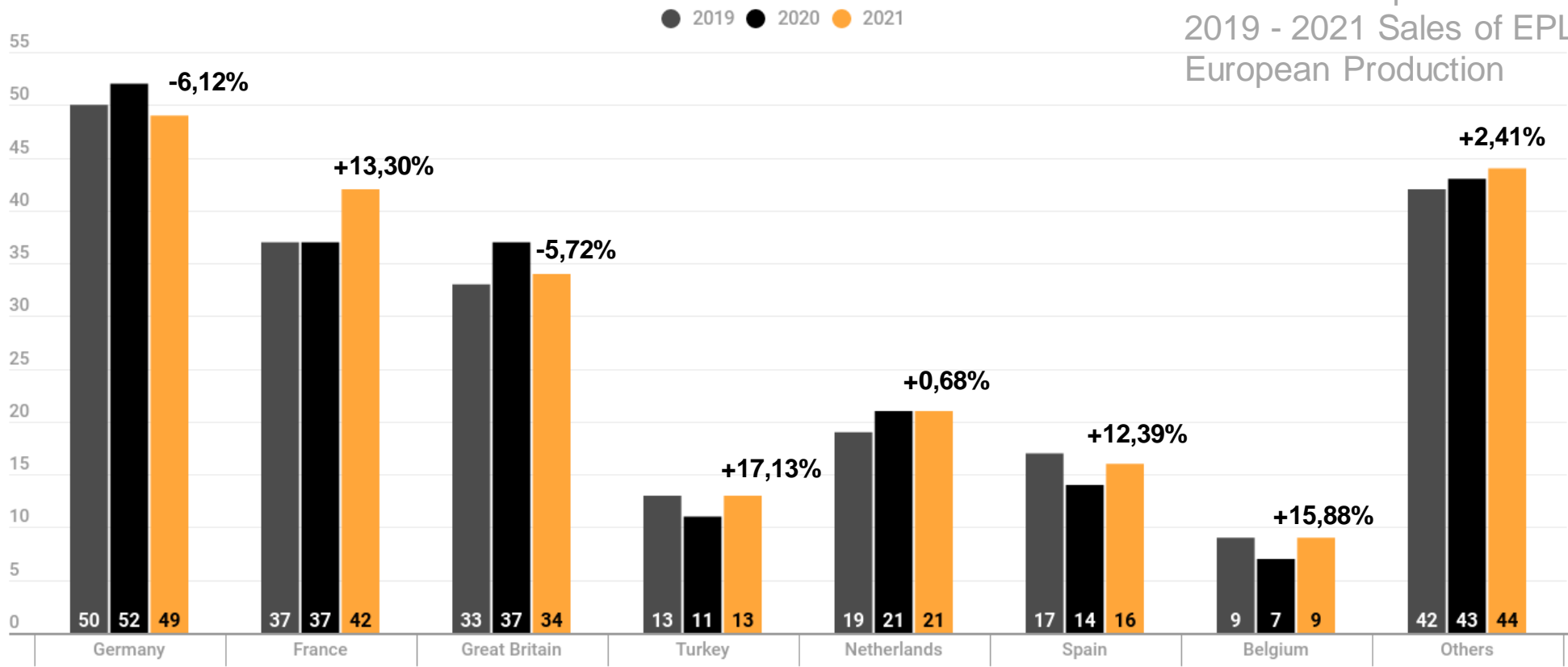
2020-2021 Sales of EPLF members in mil m²

European Production



Growth with local trends in Western Europe

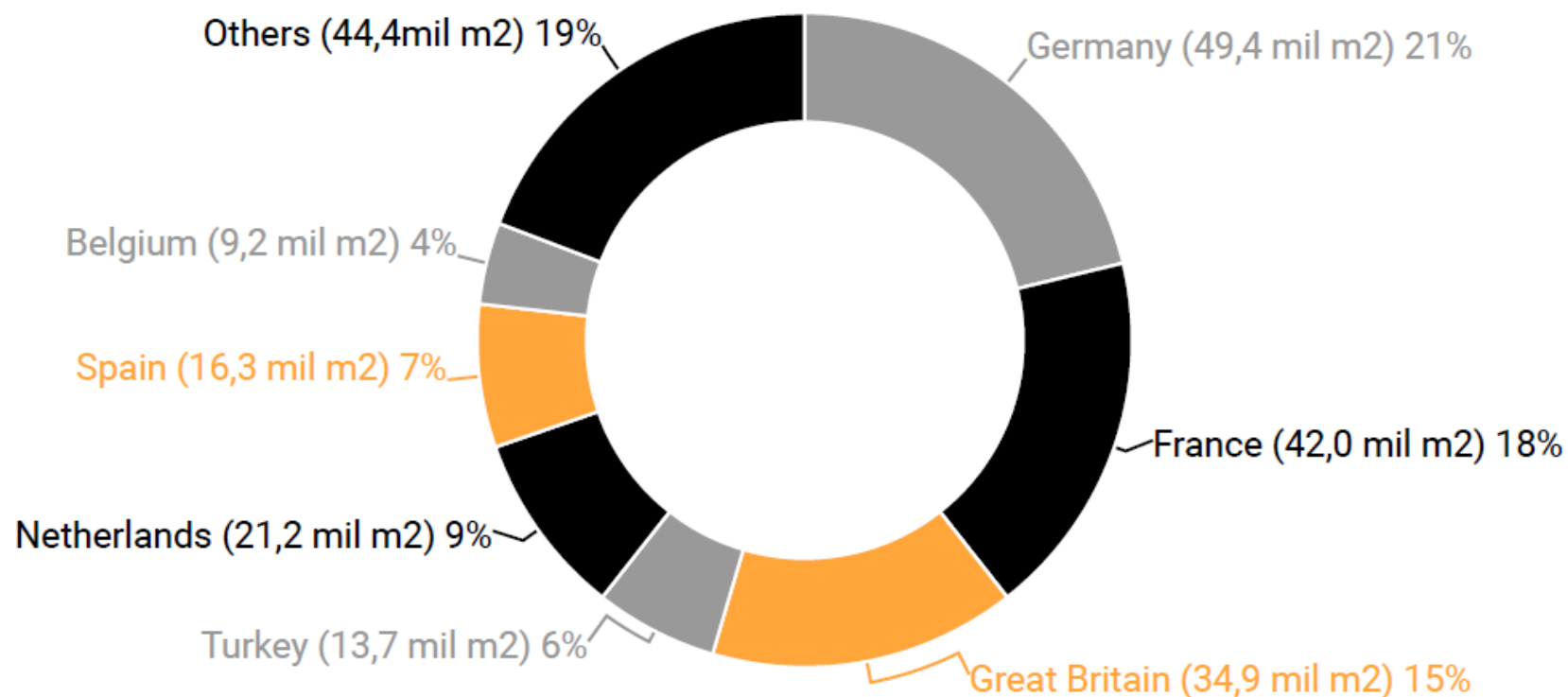
Western Europe
2019 - 2021 Sales of EPLF members in mil m²
European Production



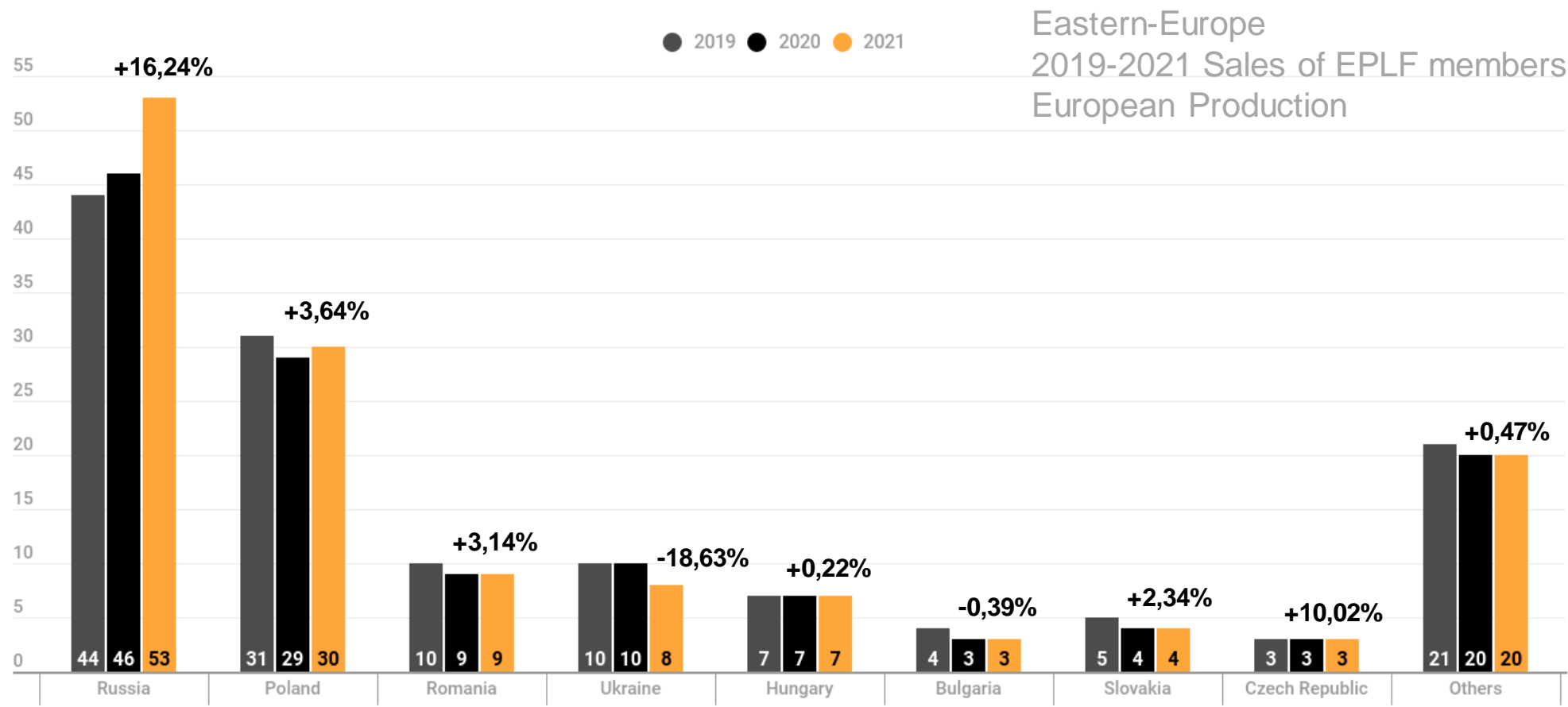
Germany remains the strongest market

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Western Europe
2021 Sales of EPLF members in mil m²
European Production



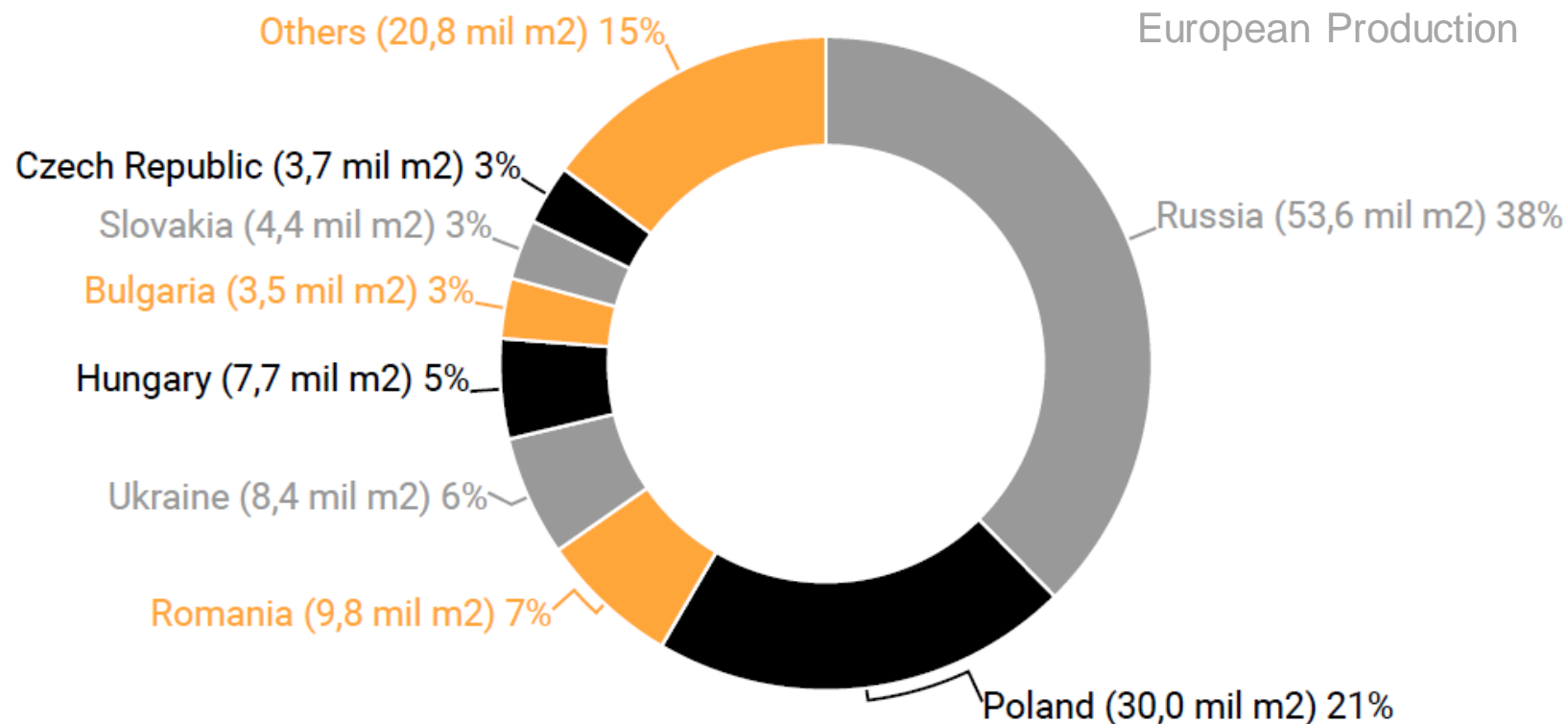
Growth continues in Russia and Poland



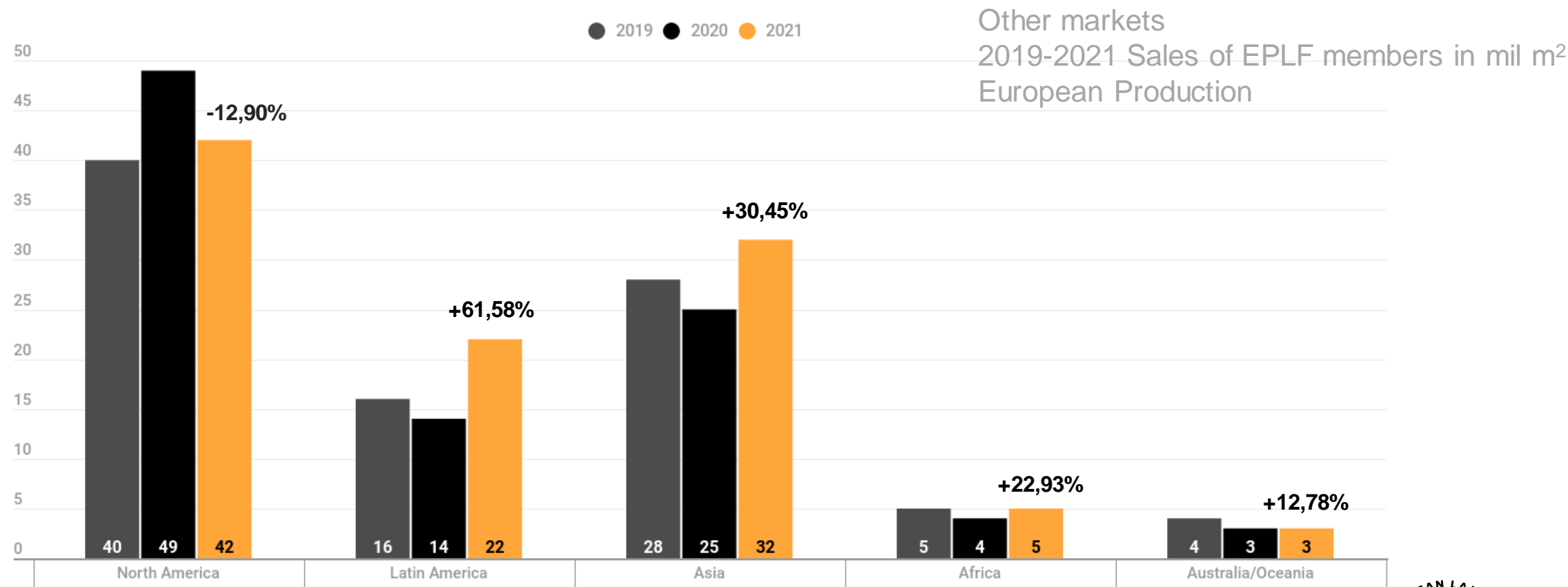
Russia is the strongest market

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Eastern-Europe
2021 Sales of EPLF members in mil m²
European Production

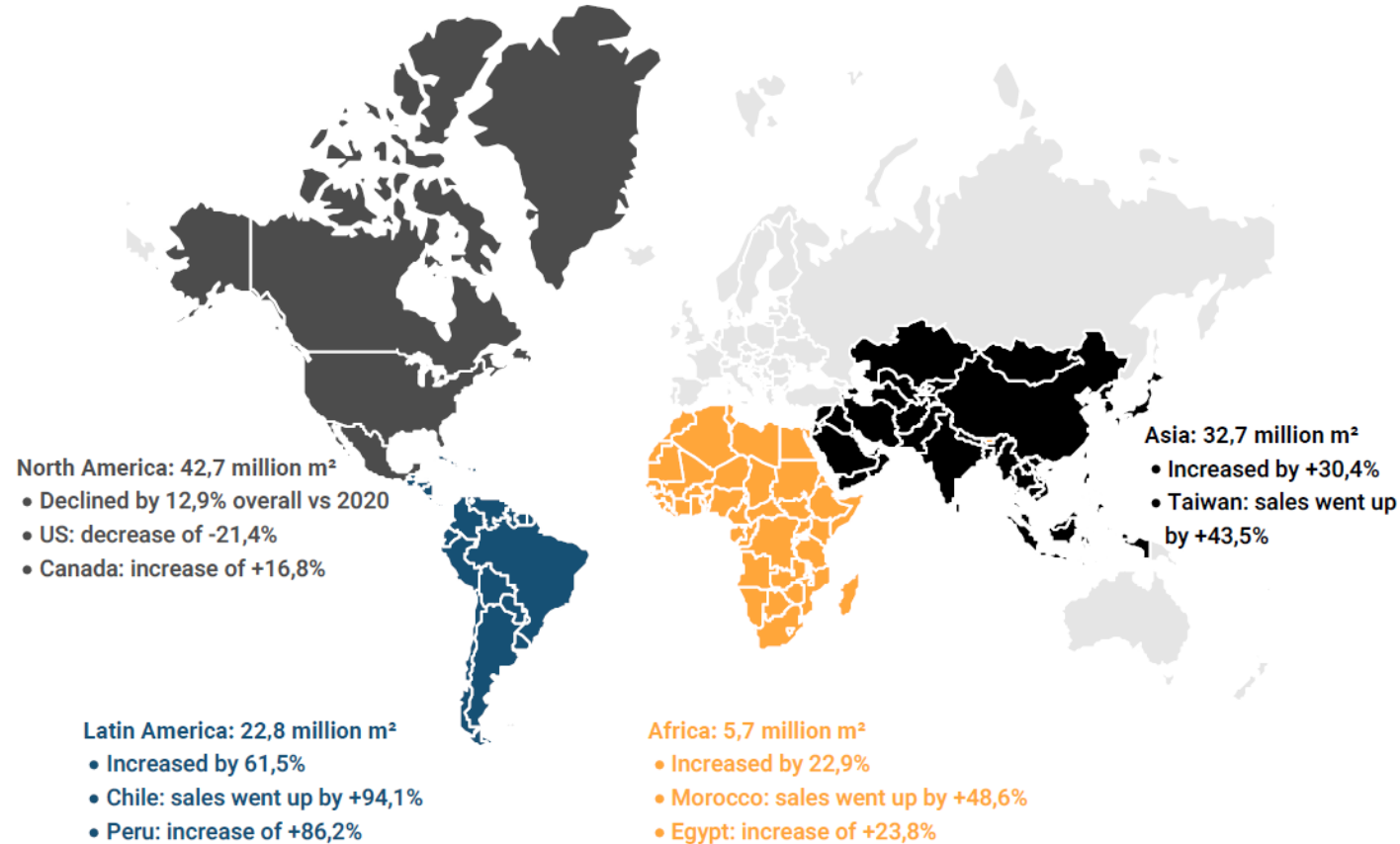


Other markets: sales of EPLF members in mil m² 2019-2021



EPLF members are global players!

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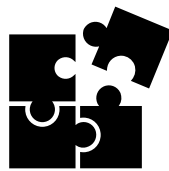


CLOSING REMARKS

Max von Tippelskirch, Swiss Krono
President

Laminate: the future is bright!

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Innovation



Sustainability

Thank you!

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