

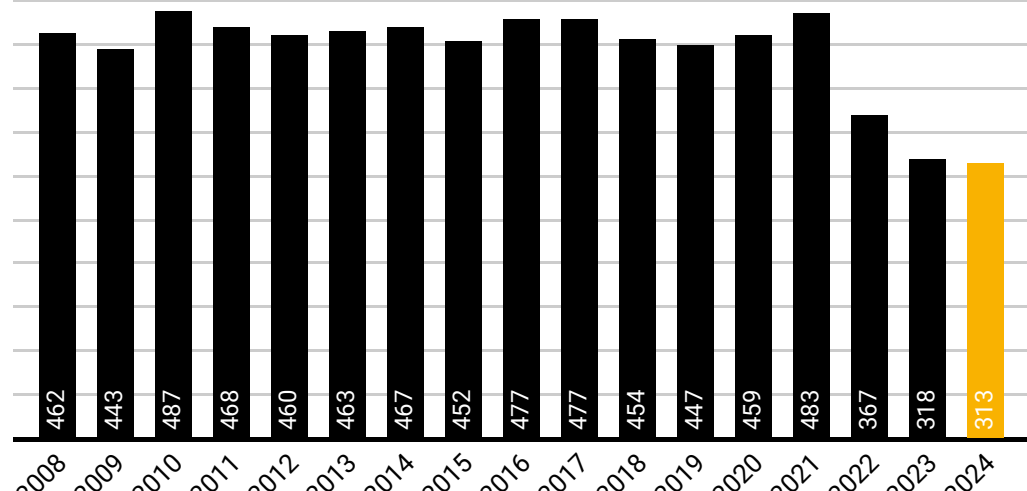


EPLF® - EUROPEAN PRODUCERS OF LAMINATE FLOORING ASSOCIATION E.V.

# Total sales 2024

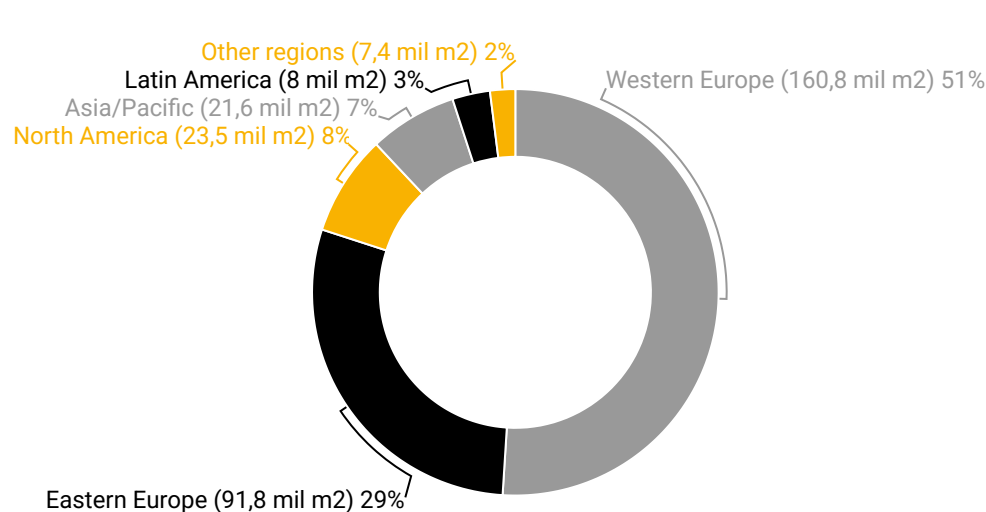
EPLF® publishes annual statistics on the total sales for the previous year. The data reported by ordinary members (producers) is collected on a quarterly basis and summed up at the end of the year. The Association makes public only the information below, as all other data is confidential and reserved for members.

## World market: sales of EPLF members in mil m<sup>2</sup> (Europ. production), 2008 - 2024



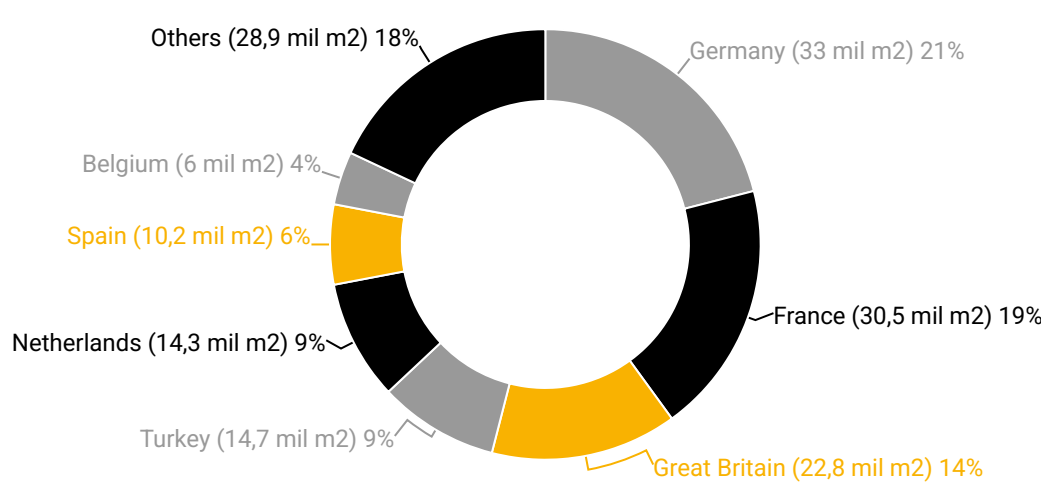
The EPLF total sales for 2024 amount to 313.459.786 m<sup>2</sup>/sqm (-1,44% compared to 2023). The small decrease compared to 2023 sales signals that despite continued inflation and rising material costs, laminate products maintain a stronghold in the construction market.

## World market: sales of EPLF members in mil m<sup>2</sup> (Europ. production), 2024



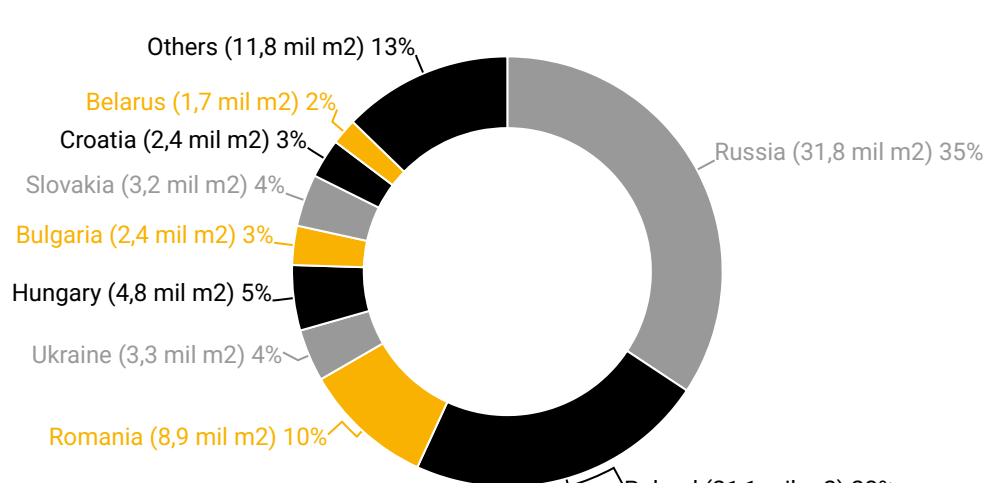
- 2024 sales in Western Europe: 160.840.928 (-2,74% compared to 2023)
- 2024 sales in Eastern Europe: 91.895.034 (-4,97% compared to 2023)
- 2024 sales in North America: 23.521.002 (+8,85% compared to 2023)
- 2024 sales in Latin America: 8.032.281 (+8,51% compared to 2023)
- 2024 sales in Asia/Pacific: 21.674.938 (+7,5% compared to 2023)
- 2024 sales in other regions: 7.495.604 (+10,30% compared to 2023)

## Western Europe: sales of EPLF members in mil m<sup>2</sup>, 2024



- 2024 sales in Western Europe: 160.840.928 (-2,74% compared to 2023)
- Germany remains the largest market in Western Europe with 33 mil m<sup>2</sup>
- The other two larger markets in the region saw a decrease in sales: France (-7,38%) and Great Britain (-8,87%)
- Turkey, Italy and the Netherlands had an increase of sales vs 2023 (+16,82%, 11,53% and +3,25% respectively)

## Eastern Europe: sales of members in mil m<sup>2</sup>, 2024



- 2024 sales in Eastern Europe: 91.895.034 (-4,97% compared to 2023)
- Russia remains the largest market in Eastern Europe with 31,8 mil m<sup>2</sup>
- Poland saw a small decrease of -0,96% with sales standing at 21,1 mil m<sup>2</sup>, while Romania increased its sales by +7,42%
- Hungary recovers from the big drop experienced in 2023, with sales in 2024 increasing by +5,12%

## Other markets: sales of EPLF members in mil m<sup>2</sup>, 2024

