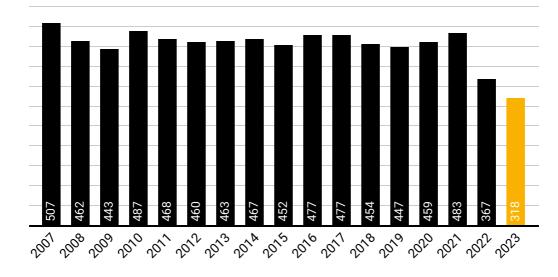


Total sales 2023

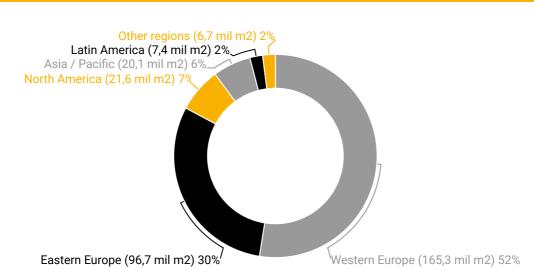
EPLF® publishes annual statistics on the total sales for the previous year. The data reported by ordinary members (producers) is collected on a quarterly basis and summed up at the end of the year. The Association makes public only the information below, as all other data is confidential and reserved for members.

World market: sales of EPLF members in mil m² (Europ. production), 2007 - 2023



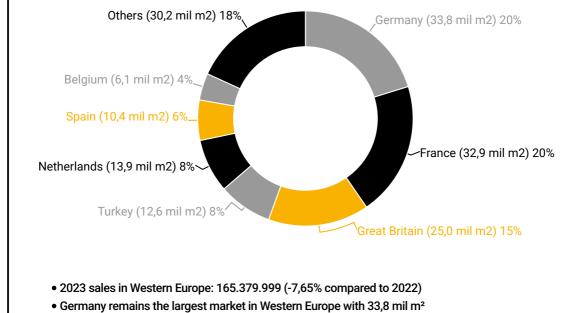
The EPLF total sales for 2023 amount to 318.049.711 m²/sqm (-13,38% compared to 2022). The market seems to be slightly picking up with figures showing a slowdown in the market decline (almost at the same level as Q3-Q4 2022). Among the main regions, sales increased in Belgium (+2,85%), with the smallest decrease in 2023 in Western Europe (-7,65% compared to 2022), and the largest in North America (-42,04% compared to 2022).

World market: sales of EPLF members in mil m² (Europ. production), 2023



- 2023 sales in Western Europe: 165.379.999 (-7,65% compared to 2022) • 2023 sales in Eastern Europe: 96.705.775 (-10,25% compared to 2022)
- 2023 sales in North America: 21.609.239 (-42,04% compared to 2022)
- 2023 sales in Latin America: 7.402.177 (-33,76% compared to 2022) • 2023 sales in Asia/Pacific: 20.157.170 (-33,76% compared to 2022)
- 2023 sales in other regions 6.795.351 (-7,85% compared to 2022)

Western Europe: sales of EPLF members in mil m², 2023



• Switzerland, Netherlands, Luxembourg, Cyprus and France were less affected (among the countries

Bulgaria (2,2 mil m2) 2%.

in this region) with sales decline vs 2022 (-0,89%, -1,65%, -5,06%, -5,09% and -8,68% respectively)

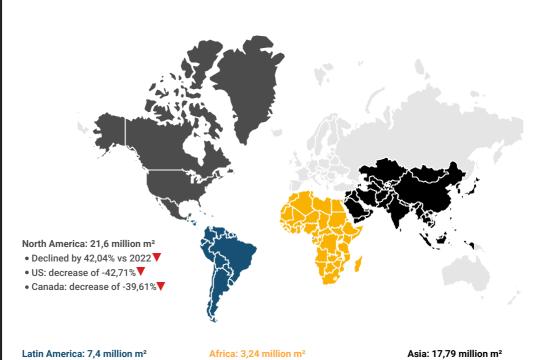
• Turkey, Ireland and Belgium had an increase of sales vs 2022 (+22,46%, +16,31% and +2,85%

Eastern Europe: sales of members in mil m², 2023

Others (11,6 mil m2) 12% Belarus (1,7 mil m2) 2%



Other markets: sales of EPLF members in mil m², 2023



 Guatemala: increase of +143,4%

▲ Chile: decrease of -19.76%▼ Mexico: decrease of -37,88% ▼

• Declined by -33,76% vs 2022▼

Africa: 3,24 million m² • Declined by -15,66% vs 2022 ▼

Morocco: increase of +3,37% ▲

Egypt: decrease of -33,98%▼

South Africa: decrease of -11,51% ▼

- Asia: 17,79 million m²
 - Declined by -17,25% vs 2022▼
 - Kazakhstan: increase of +5,67%▲ Tadzhikistan: increase of +238.85% A China: decrease of -38,21% ▼